21st Century General Agency

HOMEOWNERS

AGENT BINDING CHECKLIST

GENERAL INFORMATION

Name of Insured _____

Address of Dwelling _____

_____

Home Telephone _____ Cell Phone _____

UNDERWRITING INFORMATION

Policy will be funded

Full Pay _____
Mortgage Pay _____
CAC Prem Fin _____
Outside Prem Fin _____

First Requested Effective Time/Date _____

Revised Effective Time/Date _____

Is the Insuring Value Within Acceptable Limits _____
ACV 45-110 per sq. ft.
Replacement Cost 75-140 per sq. ft.

Agent Checklist (Signatures and each document filled out completely)

Quote Sheet _____
Application or Application Update signed _____
Remediation Form signed _____
Disclosure Statement signed _____
Supplemental Form _____ Replacement over 20 years, ACV over 50 years
Trampoline Exclusion signed _____
Animal Exclusion signed ____
Premium Finance Agreement signed if premium financed _____
Security System Certificate if discount is offered _____